

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of New York, Utica Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Empire Farmstead Brewery, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as names*

3. Debtor's federal Employer Identification Number (EIN)

2 7 - 4 5 4 6 2 1 4

4. Debtor's address

Principal place of business

33 Rippleton Rd

Number Street

Attn David Katleski

Cazenovia, NY 13035

City State ZIP Code

Madison

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

https://empirebrew.com/empire-farm-brewery/

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. §101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. §781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)
11. Why is the case filed in this district? <i>Check all that apply:</i>		
<input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.		
<input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.		
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.)		
<input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? <hr/> <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____		
Where is the property? _____ Number _____ Street _____ City _____ State _____ ZIP Code _____		
Is the property insured? <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____		
Statistical and administrative information		
13. Debtor's estimation of available funds? <i>Check one:</i>		
<input type="checkbox"/> Funds will be available for distribution to unsecured creditors.		
<input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.		
14. Estimated number of creditors		
<input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 50,000-100,000 <input type="checkbox"/> <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> More than 100,000		
15. Estimated assets		
<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input checked="" type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion		

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

- 16. Estimated liabilities**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

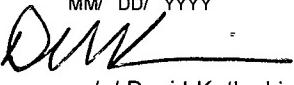
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

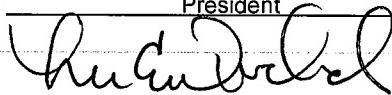
- 17. Declaration and signature of authorized representative of debtor**
- I The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 I I have been authorized to file this petition on behalf of the debtor.
 I I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/20/2019
MM/ DD/ YYYY


 /s/ David Katleski
Signature of authorized representative of debtor

David Katleski
Printed name

Title President

 /s/ Lee E Woodard
Signature of attorney for debtor

Date 08/20/2019
MM/ DD/ YYYY

18. Signature of attorney

Lee E Woodard
Printed name

Harris Beach, PLLC
Firm name

333 W. Washington Street, Ste. 200
Number Street

Syracuse
City

NY State 13202 ZIP Code

(315) 214-2010
Contact phone

lwoodard@harrisbeach.com
Email address

1845304
Bar number

New York
State

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$1,339.00

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 Community Bank, N.A. Checking account 3544 \$7,991.66

4. Other cash equivalents (*Identify all*)

\$5,312.66

4.1 Community Bank, N.A.

4.2 Community Bank, N.A.

5. Total of Part 1

\$15,013.12

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Empire Farmstead Brewery, Inc. Case number (*if known*) _____
Name _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

11a. 90 days old or less:	<u>\$17,779.48</u>	-	<u>\$0.00</u>	= →	<u>\$17,779.48</u>
face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$9,599.54</u>	-	<u>\$0.00</u>	= →	<u>\$9,599.54</u>
face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$27,379.02

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$30,943.00

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

Desks, chairs, Apple and Dell computers with
39.1 accompanying workstations

Fair market value

\$35,968.40

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Kitchen equipment

Fair market value

\$200,000.00

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$235,968.40

44. Is a depreciation schedule available for any of the property listed in Part 7?

No

Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No

Yes

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)	
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?			
<input type="checkbox"/> No. Go to Part 9.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles	47.1 _____	Kelly Blue Book Value	\$23,000.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
None			
49. Aircraft and accessories			
None			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
None			
51. Total of Part 8			\$23,000.00
Add lines 47 through 50. Copy the total to line 87.			
52. Is a depreciation schedule available for any of the property listed in Part 8?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

Part 9: Real Property

54. Does the debtor own or lease any real property?

No. Go to Part 10.

Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any addition sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No

Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No

Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

62.1 Farm Brewery License \$884.00 \$884.00

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$1,768.00

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor Empire Farmstead Brewery, Inc. _____ Case number (if known) _____
Name _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$15,013.12	
81. Deposits and prepayments. Copy line 9, Part 2.		
82. Accounts receivable. Copy line 12, Part 3.	\$27,379.02	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.	\$100,000.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$30,943.00	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	\$235,968.40	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$23,000.00	
88. Real property. Copy line 56, Part 9.....		→
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$1,768.00	
90. All other assets. Copy line 78, Part 11.	+ 	
91. Total. Add lines 80 through 90 for each column.....	91a. \$434,071.54	91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		\$434,071.54

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)
Additional Page		
All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
4.	Other Cash Equivalents - Continued	
4.3	<u>Community Bank, N.A.</u>	\$37.23
4.4	<u>Community Bank, N.A.</u>	
4.5	<u>Community Bank, N.A.</u>	\$332.57
4.6	<u>Community Bank, N.A.</u>	
General description		Net book value of debtor's interest (Where available)
		Valuation method used for current value
		Current value of debtor's interest
62.	Licenses, franchises, and royalties - Continued	
62.2	<u>Microbrewery License</u>	\$884.00
62.3	<u>TTB License/Permit</u>	\$884.00

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name <u>CNY Enterprise Development Corp.</u>	Describe debtor's property that is subject to a lien <u>Community Bank, N.A.</u>	\$54,320.88
Creditor's mailing address <u>126 N Salina St Ste 200</u>	<u>Crops growing and harvested/Agriculture</u>	
<u>Syracuse, NY 13202-1065</u>	<u>Desks, chairs, Apple and Dell computers with accompanying workstations</u>	
Creditor's email address, if known	<u>Kitchen equipment</u>	
Date debt was incurred <u>04/22/2015</u>	<u>A/R from Empire Brewing Company</u>	
Last 4 digits of account number	<u>See continuation page.</u>	
Do multiple creditors have an interest in the same property?	Describe the lien <u>Second security interest on all, among other things, inventory, equipment, fixtures and accounts.</u>	
<input type="checkbox"/> No.	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. For Asset: Community Bank, N.A.	<input type="checkbox"/> Yes.	
1) CNY Enterprise Development Corp.	Is anyone else liable on this claim? <input type="checkbox"/> No	
2) Community Bank, N.A.	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
3) Greater Syracuse Bus. Dev. Corp.	As of the petition filing date, the claim is:	
4) Madison County	Check all that apply.	
5) Elm Services	<input type="checkbox"/> Contingent	
For Asset: Crops growing and harvested/Agriculture	<input type="checkbox"/> Unliquidated	
1) Community Bank, N.A.	<input type="checkbox"/> Disputed	
2) CNY Enterprise Development Corp.		
3) Madison County		
4) Greater Syracuse Bus. Dev. Corp.		
5) Elm Services		
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		\$9,781,633.41

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)
Part 1: Additional Page		
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
	<i>Column A</i> Amount of claim Do not deduct the value of collateral	<i>Column B</i> Value of collateral that supports this claim
For Asset: Desks, chairs, Apple and Dell computers with accompanying workstations		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) Madison County 4) Elm Services 5) CNY Enterprise Development Corp.		
For Asset: Kitchen equipment		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: A/R from Empire Brewing Company		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Other A/R		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: A/R over 90 days old		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Cash		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)
Part 1: Additional Page		
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
For Asset: Community Bank, N.A.		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Community Bank, N.A.		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Community Bank, N.A.		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Community Bank, N.A.		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Community Bank, N.A.		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		
For Asset: Community Bank, N.A.		
1) Community Bank, N.A. 2) Greater Syracuse Bus. Dev. Corp. 3) CNY Enterprise Development Corp. 4) Madison County 5) Elm Services		

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

**For Asset: Restaurant food and beverage,
brewery finished goods, ingredients,
chemicals, supplies and packaging,**

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: Farm Brewery License

- 1) Community Bank, N.A.
- 2) CNY Enterprise Development Corp.**
- 3) Greater Syracuse Bus. Dev. Corp.
- 4) Madison County
- 5) Elm Services

For Asset: Microbrewery License

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

For Asset: TTB License/Permit

- 1) Community Bank, N.A.
- 2) Greater Syracuse Bus. Dev. Corp.
- 3) CNY Enterprise Development Corp.**
- 4) Madison County
- 5) Elm Services

Remarks: Equipment Loan

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.2 Creditor's name	Community Bank, N.A.	\$9,254,384.52	\$411,071.54
Creditor's mailing address	Community Bank, N.A.		
PO Box 628	Cash		
Olean, NY 14760-0628	Crops growing and harvested/Agriculture		
Creditor's email address, if known	Desks, chairs, Apple and Dell computers with accompanying workstations		
Date debt was incurred _____	Kitchen equipment		
Last 4 digits of account number	See continuation page.		
Do multiple creditors have an interest in the same property?	Describe the lien		
<input type="checkbox"/> No.	First security interest on all, among other things, equipment, inventory, and accounts receivable.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Is the creditor an insider or related party?		
For Asset: Community Bank, N.A.	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Yes.		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ 2.1	Is anyone else liable on this claim?		
For Asset: Cash	<input type="checkbox"/> No		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ 2.1	As of the petition filing date, the claim is:		
For Asset: Crops growing and harvested/Agriculture	Check all that apply.		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ 2.1	<input type="checkbox"/> Unliquidated		
For Asset: Desks, chairs, Apple and Dell computers with accompanying workstations	<input type="checkbox"/> Disputed		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ 2.1			
For Asset: Kitchen equipment			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ 2.1			

Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral

Column B

**Value of collateral
that supports this
claim**

For Asset:

A/R from Empire Brewing Company

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports this
claim

For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Community Bank, N.A.
 No. Specify each creditor, including this creditor, and its relative priority.

- Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Farm Brewery License
 No. Specify each creditor, including this creditor, and its relative priority.

- Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Microbrewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
TTB License/Permit
 No. Specify each creditor, including this creditor, and its relative priority.

- Yes. The relative priority of creditors is specified on lines 2.1

Remarks: Building Loan, Equipment Loan, and Line of Credit.

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A	Column B
		Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.3 Creditor's name	Elm Services	Describe debtor's property that is subject to a lien	unknown
		Community Bank, N.A.	\$411,071.54
		Crops growing and harvested/Agriculture	
		Desks, chairs, Apple and Dell computers with accompanying workstations	
		Kitchen equipment	
		A/R from Empire Brewing Company	
		<i>See continuation page.</i>	
Date debt was incurred	02/03/2016	Describe the lien	
Last 4 digits of account number	2 0 0 0	Second security interest on all, among other things, equipment and personal property.	
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? For Asset: Community Bank, N.A. <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>		
	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
For Asset: Crops growing and harvested/Agriculture			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: Desks, chairs, Apple and Dell computers with accompanying workstations			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: Kitchen equipment			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral

Column B

Value of collateral
that supports this
claim

For Asset:

A/R from Empire Brewing Company

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Cash

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral	Value of collateral that supports this claim

For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Farm Brewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Microbrewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
TTB License/Permit

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

Debtor	Empire Farmstead Brewery, Inc. Name	Case number (if known)
Part 1: Additional Page		
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.4	Creditor's name Feldmeier Equipment, Inc.	Column A Amount of claim Do not deduct the value of collateral
	Describe debtor's property that is subject to a lien Describe the lien Third security interest on certain equipment.	Column B Value of collateral that supports this claim \$295,385.99 \$0.00
	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.	
	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
	Last 4 digits of account number -----	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No.	
	<input type="checkbox"/> Yes. Have you already specified the relative priority?	

Debtor	Empire Farmstead Brewery, Inc. Name	Case number (if known)	
Part 1: Additional Page <i>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</i>			
2.5 Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
Greater Syracuse Bus. Dev. Corp.	Community Bank, N.A. Cash Crops growing and harvested/Agriculture Desks, chairs, Apple and Dell computers with accompanying workstations Kitchen equipment <i>See continuation page.</i>	\$54,320.88	\$411,071.54
Creditor's mailing address 101 S Salina St Ste 1030 Syracuse, NY 13202-4303			
Creditor's email address, if known			
Date debt was incurred <u>04/22/2015</u>	Describe the lien Second security interest on all, among other things, inventory, equipment, fixtures, and accounts.		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No.	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
For Asset: Community Bank, N.A.	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: Cash			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: Crops growing and harvested/Agriculture			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			
For Asset: Desks, chairs, Apple and Dell computers with accompanying workstations			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)																																																																					
Part 1: Additional Page																																																																							
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<table border="1"><thead><tr><th style="text-align: left;">For Asset:</th><th style="text-align: center;"><i>Column A</i></th><th style="text-align: center;"><i>Column B</i></th></tr><tr><th></th><th style="text-align: center;">Amount of claim Do not deduct the value of collateral.</th><th style="text-align: center;">Value of collateral that supports this claim</th></tr></thead><tbody><tr><td>Kitchen equipment</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr><tr><td>A/R from Empire Brewing Company</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr><tr><td>Other A/R</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr><tr><td>A/R over 90 days old</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr><tr><td>Community Bank, N.A.</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr><tr><td>Community Bank, N.A.</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr><tr><td>Community Bank, N.A.</td><td></td><td></td></tr><tr><td><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</td><td></td><td></td></tr><tr><td><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></td><td></td><td></td></tr></tbody></table>			For Asset:	<i>Column A</i>	<i>Column B</i>		Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim	Kitchen equipment			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			A/R from Empire Brewing Company			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			Other A/R			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			A/R over 90 days old			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			Community Bank, N.A.			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			Community Bank, N.A.			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			Community Bank, N.A.			<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>		
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Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
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For Asset:
Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Farm Brewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
Microbrewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:
TTB License/Permit

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

Remarks: Equipment Loan.

<p>2.6 Creditor's name <u>Madison County</u></p> <p>Creditor's mailing address <u>3215 Seneca Tpke</u> <u>Canastota, NY 13032-3511</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No.</p> <p><input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? _____</p> <p>For Asset: Community Bank, N.A.</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> <p>For Asset: Crops growing and harvested/Agriculture</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> <p>For Asset: Desks, chairs, Apple and Dell computers with accompanying workstations</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> <p>For Asset: Kitchen equipment</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p>	<p>Describe debtor's property that is subject to a lien Community Bank, N.A. Crops growing and harvested/Agriculture Desks, chairs, Apple and Dell computers with accompanying workstations Kitchen equipment A/R from Empire Brewing Company <i>See continuation page.</i></p> <p>Describe the lien Second security interest on all, among other things, inventory, equipment, fixtures and accounts.</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
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Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<i>Column A</i>	<i>Column B</i>
Amount of claim Do not deduct the value of collateral	Value of collateral that supports this claim

For Asset:

A/R from Empire Brewing Company

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Other A/R

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

A/R over 90 days old

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Cash

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
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Community Bank, N.A.

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Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral	Value of collateral that supports this claim

For Asset:

Community Bank, N.A.

- No. Specify each creditor, including this creditor, and its relative priority.
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Community Bank, N.A.

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For Asset:

Restaurant food and beverage, brewery finished goods, Ingredients, chemicals, supplies and packaging,

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Farm Brewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

Microbrewery License

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

For Asset:

TTB License/Permit

- No. Specify each creditor, including this creditor, and its relative priority.
 Yes. The relative priority of creditors is specified on lines 2.1

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A	Column B
Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim

Remarks: Equipment and Working Capital Loan

2.7 Creditor's name <u>NBT Bank</u>	Describe debtor's property that is subject to a lien <u>2016 Ford F250 Super 4 Door Ext 8</u>	\$22,799.15	\$23,000.00
Creditor's mailing address <u>Po Box 351</u>	Describe the lien <u>Automobile Loan</u>		
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
Date debt was incurred <u>12/19/2016</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>5 8 1 4</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No.	<input type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor	Empire Farmstead Brewery, Inc. Name	Case number (if known)
Part 2: List Others to Be Notified for a Debt Already Listed in Part 1		
List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.		
If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.		
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line _____	_____
	_____	_____
	_____	_____

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

Part 1: Additional Page

Cash
Community Bank, N.A.
Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.4 Creditor's name
Feldmeier Equipment, Inc. Describe debtor's property that is subject to a lien

2.5 Creditor's name
Greater Syracuse Bus. Dev. Corp. Describe debtor's property that is subject to a lien
A/R from Empire Brewing Company

A/R from Empire Brewing Company

Other A/R

A/R over 90 days old

Community Bank, N.A.

Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging,

Farm Brewery License

Microbrewery License

TTB License/Permit

2.6 Creditor's name
Madison County Describe debtor's property that is subject to a lien
Other A/R

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (<i>if known</i>) _____
Part 1: Additional Page		
	Other A/R A/R over 90 days old Cash Community Bank, N.A. Community Bank, N.A. Community Bank, N.A. Community Bank, N.A. Community Bank, N.A. Community Bank, N.A. Restaurant food and beverage, brewery finished goods, ingredients, chemicals, supplies and packaging, Farm Brewery License Microbrewery License TTB License/Permit	
2.7	Creditor's name <u>NBT Bank</u>	Describe debtor's property that is subject to a lien

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Alcohol and Tobacco Tax and Trade Bureau TTB Excise Tax PO Box 790353 St. Louis, MO 63179-0353	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$19,705.00 \$19,705.00
Date or dates debt was incurred _____	Basis for the Claim: Taxes	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
Remarks: Taxes owed for Q4 2018, Q1 2019, and Q2 2019.		
2.2 Priority creditor's name and mailing address NYS Commissioner of Taxation and Finance NYS Assessment Receivables PO Box 4127 Binghamton, NY 13902-4127	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$34,639.00 \$34,639.00
Date or dates debt was incurred _____	Basis for the Claim: Alcoholic Beverage Tax	
Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
Remarks: MT-50 Alcoholic Beverage Tax for 2017 and 2018.		

Debtor	<u>Empire Farmstead Brewery, Inc.</u>	Case number (if known)
Name		
Part 2: List All Creditors with NONPRIORITY Unsecured Claims		
3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.		
		Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Aloi Materials Handling & Automation</u> <u>140 Commerce Dr</u> <u>Rochester, NY 14623-3504</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address <u>ASCAP</u> <u>21678 Network PI</u> <u>Chicago, IL 60673-1216</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address <u>BSG CraftBrewing</u> <u>PO Box 74769</u> <u>Chicago, IL 60694-4769</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address <u>Cascades Containterboard Packaging</u> <u>PO Box 7575</u> <u>Lancaster, NY 14086-7575</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address <u>Country Malt - North Country</u> <u>PO Box 51602</u> <u>Los Angeles, CA 90051-5902</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

Part 2: Additional Page

3.6	Nonpriority creditor's name and mailing address DaylightBLUE Media 224 Scottham Terrace Syracuse, NY 13224	As of the petition filing date, the claim is: <u>\$3,830.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Services Rendered</u>
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.7	Nonpriority creditor's name and mailing address Deer Hill Farm LLC 4117 Burlingame Road Cazenovia, NY 13035	As of the petition filing date, the claim is: <u>\$1,050.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Services Rendered</u>
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.8	Nonpriority creditor's name and mailing address Farmer Boy AG 1133 NY-318 Waterloo, NY 13165	As of the petition filing date, the claim is: <u>\$6,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Services Rendered</u>
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.9	Nonpriority creditor's name and mailing address G&D Chillers, Inc. 760 Bailey Hill Rd Eugene, OR 97402-5451	As of the petition filing date, the claim is: <u>\$16,097.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Services and equipment
		Basis for the claim: <u>rendered</u>
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	
3.10	Nonpriority creditor's name and mailing address Gamer Packaging 330 2nd Ave S Ste 895 Minneapolis, MN 55401-2302	As of the petition filing date, the claim is: <u>\$41,582.46</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Services Rendered</u>
	Date or dates debt was incurred	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number	

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

Part 2: Additional Page

3.11	Nonpriority creditor's name and mailing address <u>Gartner Equipment Company, Inc.</u> <u>302 Sand St, P.O. Box 11199</u> <u>Syracuse, NY 13204-1234</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,076.11
		Basis for the claim: <u>Services Rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address <u>GEA Mechanical Equipment</u> <u>100 Fairway Court</u> <u>Northvale, NJ 07647</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$126,000.00
		Basis for the claim: <u>Services Rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address <u>Gerharz Equipment Inc.</u> <u>6146 E Molloy Rd</u> <u>East Syracuse, NY 13057-1020</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$246,828.61
		Goods and services Basis for the claim: <u>rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address <u>Glendale Capital Partners</u> <u>PO Box 220034</u> <u>Kirkwood, MO 63122-0034</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,000.00
		Basis for the claim: <u>Services Rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address <u>Graphic Packaging</u> <u>P.O. Box 404170</u> <u>Atlanta, GA 30384</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,765.46
		Basis for the claim: <u>Services Rendered</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor

Empire Farmstead Brewery, Inc.

Name

Case number (if known) _____

Part 2: Additional Page

3.16 Nonpriority creditor's name and mailing address

Great Western Maltting

P.O. Box 57585, Station A

Toronto, Ontario M5W 5M5,

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$307,852.13

Basis for the claim: Services Rendered

Is the claim subject to offset?

- No
- Yes

3.17 Nonpriority creditor's name and mailing address

Hancock Estabrook LLP

1800 AXA Tower I, 100 Madison Street

Syracuse, NY 13202

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$14,984.00

Basis for the claim: Legal Services Rendered

Is the claim subject to offset?

- No
- Yes

3.18 Nonpriority creditor's name and mailing address

Harris Beach PLLC

333 W. Washington Street 200

Syracuse, NY 13202

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$85,727.87

Basis for the claim: Legal Services Rendered

Is the claim subject to offset?

- No
- Yes

3.19 Nonpriority creditor's name and mailing address

Hueri Electric

1801 W. 16th Street

Broadview, IL 60155

As of the petition filing date, the claim is:

\$53,045.80

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

- No
- Yes

3.20 Nonpriority creditor's name and mailing address

Inland Label and Marketing Services, LLC

120 E Washington St Ste 107

Syracuse, NY 13202-4087

As of the petition filing date, the claim is:

\$25,224.34

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

- No
- Yes

Debtor

Empire Farmstead Brewery, Inc.

Name

Case number (if known) _____

Part 2: Additional Page

3.21 Nonpriority creditor's name and mailing address

Malt Handling, LLC

6355 N Broadway St Ste 16

Chicago, IL 60660-1485

As of the petition filing date, the claim is:

\$8,034.00

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

- No
 Yes

3.22 Nonpriority creditor's name and mailing address

MENA

3830 W Grant St

Milwaukee, WI 53215-2355

As of the petition filing date, the claim is:

\$57,598.53

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

- No
 Yes

3.23 Nonpriority creditor's name and mailing address

MVP Health Care, Inc.

PO Box 26864

New York, NY 10087-6864

As of the petition filing date, the claim is:

\$21,520.27

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Unpaid health insurance

Is the claim subject to offset?

- No
 Yes

3.24 Nonpriority creditor's name and mailing address

O'Leary Law Office

104 Pleasant Street, PO Box 57

Manlius, NY 13104-0057

As of the petition filing date, the claim is:

\$8,135.00

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Legal Services Rendered

Is the claim subject to offset?

- No
 Yes

3.25 Nonpriority creditor's name and mailing address

Renzi Foodservice

PO Box 23

Watertown, NY 13601-0023

As of the petition filing date, the claim is:

\$14,419.02

- Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services Rendered

Is the claim subject to offset?

- No
 Yes

Debtor

Empire Farmstead Brewery, Inc.

Name

Case number (if known)

Part 2: Additional Page

3.26	Nonpriority creditor's name and mailing address Vermont Information Services 402 Watertower Cir Colchester, VT 05446-5802	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,084.58
3.27	Nonpriority creditor's name and mailing address Vindigni, Betro & Walton PLLC 146 Madison St Oneida, NY 13421-1745	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,300.00
3.28	Nonpriority creditor's name and mailing address Waterloo Container PO Box 262 Waterloo, NY 13165-0262	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,273.43
3.29	Nonpriority creditor's name and mailing address YCH Hops 203 Division St Yakima, WA 98902-4622	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,745.45

Debtor Empire Farmstead Brewery, Inc. _____ Case number (*if known*) _____
Name _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. _____ \$54,344.00 _____

5b. Total claims from Part 2

5b. + _____ \$1,158,430.36 _____

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. _____ \$1,212,774.36 _____

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

Truck

NBT Bank

State the term remaining

28 months

Po Box 351

List the contract number of any government contract

Norwich, NY 13815-0351

2.2 State what the contract or lease is for and the nature of the debtor's interest

Computers

Apple Financial Services

State the term remaining

0 months

300 E. John Carpenter Freeway

List the contract number of any government contract

Irving, TX 75062

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.5 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor		
Name	Mailing Address	Name	Check all schedules that apply:	
2.1 <u>Katleski, David</u>	<u>33 Rippleton Rd</u> <u>Street</u>	<u>Greater Syracuse Bus. Dev.</u> <u>Corp.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
	<u>Cazenovia, NY 13035-9601</u> <u>City</u> <u>State</u> <u>ZIP Code</u>	<u>CNY Enterprise Development</u> <u>Corp.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
		<u>Madison County</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
		<u>Elm Services</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
		<u>Community Bank, N.A.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
		<u>Feldmeier Equipment, Inc.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.2 _____	<u>Street</u> <u> </u> <u> </u> <u>City</u> <u>State</u> <u>ZIP Code</u>			

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known)
Additional Page if Debtor Has More Codebtors		
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
Column 1: Codebtor		Column 2: Creditor
Name	Mailing Address	Name
2.3	Street _____ City _____ State _____ ZIP Code _____	Check all schedules that apply:
2.4	Street _____ City _____ State _____ ZIP Code _____	
2.5	Street _____ City _____ State _____ ZIP Code _____	
2.6	Street _____ City _____ State _____ ZIP Code _____	

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$434,071.54

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$434,071.54

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D.....

\$9,781,633.41

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$54,344.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$1,158,430.36

4. Total liabilities.....

\$10,994,407.77

Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name Empire Farmstead Brewery, Inc.

United States Bankruptcy Court for the:
Northern District of New York, Utica Division

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM/ DD/ YYYY	to	Filing date	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
				<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$1,903,074.00
For prior year:	From <u>01/01/2018</u> MM/ DD/ YYYY	to	<u>12/31/2018</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$3,801,558.00
For the year before that:	From <u>01/01/2017</u> MM/ DD/ YYYY	to	<u>12/31/2017</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$4,521,259.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

From the beginning of the fiscal year to filing date:	From <u>01/01/2019</u> MM/ DD/ YYYY	to	Filing date	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For prior year:	From <u>01/01/2018</u> MM/ DD/ YYYY	to	<u>12/31/2018</u> MM/ DD/ YYYY		
For the year before that:	From <u>01/01/2017</u> MM/ DD/ YYYY	to	<u>12/31/2017</u> MM/ DD/ YYYY	Grant	\$429,880.00

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Village of Cazenovia</u> Creditor's name <u>90 Albany St</u> Street <u>Cazenovia, NY 13035-1207</u> City State ZIP Code		\$8,318.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes
3.2. <u>Andy's Produce</u> Creditor's name <u>101 W Court St</u> Street <u>Syracuse, NY 13204-1328</u> City State ZIP Code		\$18,057.05	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.3. <u>Renzi Foodservice</u> Creditor's name <u>PO Box 23</u> Street <u>Watertown, NY 13601-0023</u> City State ZIP Code		\$128,576.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.4. <u>Hill & Markes Inc.</u> Creditor's name <u>PO Box 7</u> Street <u>Amsterdam, NY 12010-0007</u> City State ZIP Code		\$8,871.01	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other
3.5. <u>McCraith Beverages</u> Creditor's name <u>20 Burrstone Rd</u> Street <u>New York Mills, NY 13417-1508</u> City State ZIP Code		\$10,198.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

Debtor	<u>Empire Farmstead Brewery, Inc.</u> Name	Case number (if known) _____
3.6. <u>Country Malt - North Country</u>		<u>\$62,468.36</u>
Creditor's name <u>PO Box 51602</u>		<input type="checkbox"/> Secured debt
Street <u>Los Angeles, CA 90051-5902</u>		<input type="checkbox"/> Unsecured loan repayments
City State ZIP Code		<input checked="" type="checkbox"/> Suppliers or vendors
		<input type="checkbox"/> Services
		<input type="checkbox"/> Other _____
3.7. <u>Ardagh Group</u>		<u>\$9,970.60</u>
Creditor's name <u>PO Box 417913</u>		<input type="checkbox"/> Secured debt
Street <u>Boston, MA 02241-7913</u>		<input type="checkbox"/> Unsecured loan repayments
City State ZIP Code		<input checked="" type="checkbox"/> Suppliers or vendors
		<input checked="" type="checkbox"/> Services
		<input type="checkbox"/> Other _____
3.8. <u>Erie Insurance</u>		<u>\$11,674.99</u>
Creditor's name <u>100 Erie Place</u>		<input type="checkbox"/> Secured debt
Street <u>Erie, PA 16530-0001</u>		<input type="checkbox"/> Unsecured loan repayments
City State ZIP Code		<input checked="" type="checkbox"/> Suppliers or vendors
		<input checked="" type="checkbox"/> Services
		<input type="checkbox"/> Other _____
3.9. <u>Heartland Payment Systems, LLC</u>		<u>\$21,652.56</u>
Creditor's name <u>1 Heartland Way</u>		<input type="checkbox"/> Secured debt
Street <u>Jeffersonville, IN 47130-5870</u>		<input type="checkbox"/> Unsecured loan repayments
City State ZIP Code		<input checked="" type="checkbox"/> Suppliers or vendors
		<input checked="" type="checkbox"/> Services
		<input type="checkbox"/> Other _____
3.10. <u>National Grid</u>		<u>\$27,493.02</u>
Creditor's name <u>PO Box 11742</u>		<input type="checkbox"/> Secured debt
Street <u>Newark, NJ 07101-4742</u>		<input type="checkbox"/> Unsecured loan repayments
City State ZIP Code		<input checked="" type="checkbox"/> Suppliers or vendors
		<input checked="" type="checkbox"/> Services
		<input type="checkbox"/> Other _____
3.11. <u>Excellus BCBS</u>		<u>\$18,879.88</u>
Creditor's name <u>PO Box 5266</u>		<input type="checkbox"/> Secured debt
Street <u>Binghamton, NY 13902-5266</u>		<input type="checkbox"/> Unsecured loan repayments
City State ZIP Code		<input checked="" type="checkbox"/> Suppliers or vendors
		<input checked="" type="checkbox"/> Services
		<input type="checkbox"/> Other _____
4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider		
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. <i>Insiders</i> include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).		
<input type="checkbox"/> None		

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
----------------------------	-------	-----------------------	---------------------------------

4.1. Empire Brewing Company 05/07/2019 \$24,000.00 Loans
 Creditor's name
120 Walton St
 Street
07/01/2019

Syracuse, NY 13202-1179
 City State ZIP Code _____

Relationship to debtor _____
 Affiliate _____

4.2. Katleski, David \$33,749.78 Salary year to date for 2019.
 Creditor's name
33 Rippleton Rd
 Street

Cazenovia, NY 13035-9601
 City State ZIP Code _____

Relationship to debtor _____
 President _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1. Creditor's name _____
Street _____
City _____ State _____ ZIP Code _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

5.1. Creditor's name _____
Street _____
City _____ State _____ ZIP Code _____

XXXX- _____

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
Inland Label & Marketing Service, LLC v. Empire Farmstead Brewery, Inc.	Breach of Contract	Supreme Court of the State of New York, County of Madison Name PO Box 545 Street Madison County Courthouse Wampsburg, NY 13163-0545	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
2018-1364			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
Gerharz Equipment Inc. v. Empire Farmstead Brewery Inc.	Breach of Contract/Account Stated	Supreme Court of the State of New York, County of Onondaga Name 401 Montgomery St Street Onondaga County Courthouse Syracuse, NY 13202-2151	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
005396/2019			
7.3. Case title	Nature of case	Court or agency's name and address	Status of case
G&D Chillers, Inc., an Oregon Domestic Corporation v. David Kateski and Empire Farmstead Brewery, a New York Corporation, doing business in Oregon	Breach of Contract/Account Stated/Unjust Enrichment	Circuit Court of the State of Oregon for the County of Lane Name 135 E 8th Ave Street Eugene, OR 97401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
18CV56901			
7.4. Case title	Nature of case	Court or agency's name and address	Status of case
Feldmeier Equipment, Inc. v. David Kateski, Empire Farmstead Brewery, Inc.	Breach of Contract and Replevin.	Supreme Court of the State of New York, County of Onondaga Name 401 Montgomery St Street Onondaga County Courthouse Syracuse, NY 13202-2151	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number		City State ZIP Code	
000104/2019			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
 Name _____

8.1. Custodian's name and address	Description of the property	Value
Custodian's name	Case title	Court name and address
Street		Name
City State ZIP Code	Case number	Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Date of loss	Value of property lost
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

10.1. _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Debtor Empire Farmstead Brewery, Inc. Case number (*if known*) _____
Name _____

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>Harris Beach PLLC</u>	<u>Legal services provided</u>	<u>09/26/2018</u>	<u>\$45,125.00</u>
<u>Address</u> <u>333 W. Washington Street 200</u> Street	<u>Legal services provided</u>	<u>10/09/2018</u>	<u>\$11,542.50</u>

333 W. Washington Street 200
Street

Syracuse, NY 13202
City State ZIP Code

Email or website address

Who made the payment, if not debtor?

Empire Farmstead Brewery, Inc.

11.2. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>Harris Beach PLLC</u>	_____	_____	_____

Address

333 W. Washington Street 200
Street

Syracuse, NY 13202
City State ZIP Code

Email or website address

Who made the payment, if not debtor?

See attached

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u>Trustee</u>	_____	_____	_____

Trustee

Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<hr/>			
Address			
Street _____ _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. _____ Street _____ _____	From _____ To _____
City _____ State _____ ZIP Code _____	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Debtor	Empire Farmstead Brewery, Inc.		Case number (if known)	
	Name			
Facility name and address		Nature of the business operation, including type of services the debtor provides		If debtor provides meals and housing, number of patients in debtor's care
15.1.		Facility name		
		Street		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.
		City	State	ZIP Code
				How are records kept?
				Check all that apply:
				<input type="checkbox"/> Electronically
				<input type="checkbox"/> Paper
Part 9: Personally Identifiable Information				
16. Does the debtor collect and retain personally identifiable information of customers?				
<input checked="" type="checkbox"/> No.				
<input type="checkbox"/> Yes. State the nature of the information collected and retained. _____				
Does the debtor have a privacy policy about that information?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?				
<input checked="" type="checkbox"/> No. Go to Part 10.				
<input type="checkbox"/> Yes. Does the debtor serve as plan administrator?				
<input type="checkbox"/> No. Go to Part 10.				
<input type="checkbox"/> Yes. Fill in below:				
Name of plan		Employer identification number of the plan		
_____		EIN: _____		
Has the plan been terminated?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units				
18. Closed financial accounts				
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?				
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.				
<input checked="" type="checkbox"/> None				
Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

18.1 _____ XXXX- _____

Name _____

Street _____

City _____ State _____ ZIP Code _____

Checking
 Savings
 Money market
 Brokerage
 Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ Address _____ City _____ State _____ ZIP Code _____			<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ Address _____ City _____ State _____ ZIP Code _____			<input type="checkbox"/> No <input type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
 Name _____

Owner's name and address	Location of the property	Description of the property	Value
Katleski, David Name 33 Rippleton Rd Street	33 Rippleton Road Cazenovia, NY 13035	See attachment.	\$0.00
Cazenovia 13035-9601 City	NY State ZIP Code		

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP Code		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name 33 Rippleton Road Street Cazenovia NY 13035 City State ZIP Code	Town of Cazenovia Water Pollution Control Facility Name 7 Albany Street Street Cazenovia NY 13035 City State ZIP Code	Waste water permit discharge violation.	10/10/2018

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
25.1. _____ Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	EIN: _____ Dates business existed _____ From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Dates of service
26a. 1. Empire Farmstead Brewery, Inc. Name _____ 33 Rippleton Rd Street _____ Cazenovia, NY 13035 City _____ State _____ ZIP Code _____	From _____ To _____

Debtor Empire Farmstead Brewery, Inc. Case number (if known) _____
Name _____

Name and address	Dates of service
26a.2. C & A Accounting Associates, PC Name 114 Kreischer Road 6A Street	From _____ To _____
North Syracuse, NY 13212 City _____ State _____ ZIP Code _____	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1. Community Bank, N.A. Name PO Box 628 Street	From _____ To _____
Olean, NY 14760-0628 City _____ State _____ ZIP Code _____	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Verbeck Associates Name 4509 E Lake Rd Street	_____
Cazenovia, NY 13035-9350 City _____ State _____ ZIP Code _____	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Name Street
City _____ State _____ ZIP Code _____

Debtor Empire Farmstead Brewery, Inc.
Name

Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name _____

Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
David Katleski	33 Rippleton Road Cazenovia, NY 13035	President,	100.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Debtor	Empire Farmstead Brewery, Inc. Name	Case number (if known)													
<table border="1"><tr><td>Name and address of recipient</td><td>Amount of money or description and value of property</td><td>Dates</td><td>Reason for providing the value</td></tr><tr><td>30.1. Katleski, David Name 33 Rippleton Rd Street</td><td>See Part 2.</td><td></td><td>Salary for 2019 year to date.</td></tr><tr><td>Cazenovia, NY 13035-9601 City State ZIP Code</td><td></td><td></td><td></td></tr></table>				Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value	30.1. Katleski, David Name 33 Rippleton Rd Street	See Part 2.		Salary for 2019 year to date.	Cazenovia, NY 13035-9601 City State ZIP Code			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value												
30.1. Katleski, David Name 33 Rippleton Rd Street	See Part 2.		Salary for 2019 year to date.												
Cazenovia, NY 13035-9601 City State ZIP Code															
<table border="1"><tr><td>Relationship to debtor</td></tr><tr><td>President</td></tr></table>				Relationship to debtor	President										
Relationship to debtor															
President															
31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?															
<input checked="" type="checkbox"/> No															
<input type="checkbox"/> Yes. Identify below.															
Name of the parent corporation		Employer identification number of the parent corporation													
		EIN: _____													
32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?															
<input checked="" type="checkbox"/> No															
<input type="checkbox"/> Yes. Identify below.															
Name of the pension fund		Employer identification number of the pension fund													
		EIN: _____													
Part 14: Signature and Declaration															

Debtor Empire Farmstead Brewery, Inc.
Name _____

Case number (if known) _____

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/20/2019
MM/ DD/ YYYY

X


/s/ David Katleski

Signature of individual signing on behalf of the debtor

Position or relationship to debtor
President

Printed name David Katleski

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

Empire Farmstead Brewery, Inc.

Statement of Financial Affairs

Part 11, Question 21 Attachment

(1) 20' Extension ladder; (2) American flag; (3) Ping-Pong table; (4) Eleven award banners; (5) Beer can chalk board; (6) Four live edge wooden tables; (7) Toby mug collection; (8) Growler lamp; (9) Misc. art and memorabilia; (10) RCA dog; (11) Three televisions; (12) One barn table - in foyer; (13) Fourteen plastic rods; (14) Eight beer hall tables; (15) Sixteen benches; (16) Elvis lamp; (17) stereo and speakers; (18) records and cd's; (19) three Deb Webster paintings; (20) two copiers; (21) one paper shredder; and (22) six Apple desk top computers.

Fill in this information to identify the case:	
Debtor name	Empire Farmstead Brewery, Inc.
United States Bankruptcy Court for the: Northern District of New York, Utica Division	
Case number (if known): _____	

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Alcohol and Tobacco Tax and Trade Bureau TTB Excise Tax PO Box 790353 St. Louis, 63179-0353	Alcohol and Tobacco Tax and Trade Bureau	Taxes				\$19,705.00
2	CNY Enterprise Development Corp. 126 N Salina St Ste 200 Syracuse, 13202-1065	CNY Enterprise Development Corp.	Second security interest on all, among other things, inventory, equipment, fixtures and accounts.		\$54,320.88	\$411,071.54	\$54,320.88
3	Community Bank, N.A. PO Box 628 Olean, 14760-0628	Community Bank, N.A.	First security interest on all, among other things, equipment, inventory, and accounts receivable.		\$9,254,384.52	\$411,071.54	\$8,843,312.98
4	Feldmeier Equipment, Inc. 6800 Townline Road, PO Box 474 Syracuse, 13211-0474	Feldmeier Equipment, Inc.	Third security interest on certain equipment.				\$295,385.99
5	G&D Chillers, Inc. 760 Bailey Hill Rd Eugene, 97402-5451	G&D Chillers, Inc.	Services and equipment rendered				\$16,097.20
6	Gamer Packaging 330 2nd Ave S Ste 895 Minneapolis, 55401-2302	Gamer Packaging (612) 788-4444	Services Rendered				\$41,582.46
7	GEA Mechanical Equipment 100 Fairway Court Northvale, 07647	GEA Mechanical Equipment	Services Rendered				\$126,000.00
8	Gerharz Equipment Inc. 6146 E Molloy Rd East Syracuse, 13057-1020	Gerharz Equipment Inc.	Goods and services rendered	Disputed			\$246,828.61

Debtor Name		Case number (if known)				
Number	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
					Total claim, if partially secured	Deduction for value of collateral or setoff
9	Graphic Packaging P.O. Box 404170 Atlanta, 30384	Graphic Packaging	Services Rendered			\$45,765.46
10	Great Western Malting P.O. Box 57585, Station A Toronto, Ontario M5W 5M5,	Great Western Malting	Services Rendered			\$307,852.13
11	Greater Syracuse Bus. Dev. Corp. 101 S Salina St Ste 1030 Syracuse, 13202-4303	Greater Syracuse Bus. Dev. Corp. (315) 373-0348	Second security interest on all, among other things, inventory, equipment, fixtures, and accounts.		\$54,320.88	\$411,071.54
12	Harris Beach PLLC 333 W. Washington Street 200 Syracuse, 13202	Harris Beach PLLC	Legal Services Rendered			\$85,727.87
13	Huen Electric 1801 W. 16th Street Broadview, 60155	Huen Electric	Services Rendered			\$53,045.80
14	Inland Label and Marketing Services, LLC 120 E Washington St Ste 107 Syracuse, 13202-4087	Inland Label and Marketing Services, LLC	Services Rendered			\$25,224.34
15	Madison County 3215 Seneca Tpke Canastota, 13032-3511	Madison County	Second security interest on all, among other things, inventory, equipment, fixtures and accounts.		\$100,421.99	\$411,071.54
16	MENA 3830 W Grant St Milwaukee, 53215-2355	MENA	Services Rendered			\$57,598.53
17	MVP Health Care, Inc. PO Box 26864 New York, 10087-6864	MVP Health Care, Inc.	Unpaid health insurance			\$21,520.27
18	NBT Bank Po Box 351 Norwich, 13815-0351	NBT Bank	Automobile Loan		\$22,799.15	\$23,000.00
19	NYS Commissioner of Taxation and Finance NYS Assessment Receivables PO Box 4127 Binghamton, 13902-4127	NYS Commissioner of Taxation and Finance	Alcoholic Beverage Tax			\$34,639.00
20	YCH Hops 203 Division St Takoma, 98902-4622	YCH Hops	Services Rendered			\$33,745.45

B2030 (Form 2030)(12/15)

United States Bankruptcy Court
Northern District of New York

In re

Empire Farmstead Brewery, Inc.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept See Attached
Prior to the filing of this statement I have received See Attached
Balance Due See Attached

2. The source of the compensation to be paid to me was:

Debtor Other (specify) See attached

3. The source of compensation to be paid to me is:

Debtor Other (specify) See attached

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/20/2019

Date

/s/ Lee E Woodard

Signature of Attorney

Lee E Woodard
Harris Beach, PLLC
333 W. Washington Street, Ste. 200
Syracuse, NY 13202
Phone: (315) 423-7100

Harris Beach, PLLC
Name of law firm

Addendum to Attorney Fees Disclosure

Harris Beach's general representation of the Empire Farmstead Brewery, Inc. ("EFB") and Empire Brewing Properties, LLC ("EP") (collectively, the "Debtors") has been on-going for over 2 years. Approximately 1 ½ years ago the Debtors were experiencing financial difficulties and its prime secured lender, Community Bank ("CBS"), began demands to have its debt retired or replaced. The Debtors sought Harris Beach's representation in the negotiations with CB.

Harris Beach began negotiating with CBS. The Debtors had already engaged the services of an investment banker in the hopes of finding an investor to acquire a minority position in the Debtors. It became abundantly clear that an investor was not the most viable option to deal with the financial problems that existed. Harris Beach re-tasked the investment bankers to find a buyer in the distressed market. After many months of searching and going through hundreds of leads, there was not one offer that was acceptable to CBS or the Debtors.

By December of 2018 the Debtors were just able to cover their operating expenses. They were not paying any debt service to CBS and were unable to maintain any payment towards the accumulated attorney's fees. Therefore, continued representation was threatened. At that time however, a potential buyer had been located and negotiations were underway towards a sale of the Debtor's assets that both CBS and the Debtors could agree to. In order to continue to negotiate a sale, through a chapter 11 section 363 process or otherwise, CBS agreed to fund a certain amount of attorney's fees. The negotiation with this buyer, however, became protracted and did not become complete until early August 2019 with the signing of an APA. The Debtors had no available funds to pay accumulated attorney's fees let alone more fees in order to file a chapter 11 bankruptcy. To be able to conduct a sale of the Debtor's assets and have a business for the buyer to continue, to retain jobs and get some return to creditors, a payment of attorney's fees was negotiated whereby the buyers, through a contingent carve-out agreement with CBS, would pay \$100,000 towards existing fees and post filing fees.

At the time of the preparation of the schedules for filing, the Debtors had an account balance of \$92,460.00 with Harris Beach. In order to facilitate the filing and subsequent 363 sale process, Harris Beach has agreed to apply \$77,000.00 towards the pre-petition fees and retain \$23,000.00 to apply to post-petition court approved fees. The balance of the pre-petition attorney's fees will be waived.

One additional disclosure must be provided. Throughout this same time period Harris Beach has also represented, Empire Brewing Company Inc. ("EBC"). While it has the same individual ownership and is included in the secured debt collateral, it is not physically located with the Debtors and is independent from the Debtors. EBC has different licensing and creates product solely for consumption in its premises.

EBC likewise was unable to maintain the payment of the attorney's fees and Harris Beach obtained a consent judgment against EBC for \$50,000.00. In lieu of collection efforts, EBC agreed to provide a junior collateral security interest in the intellectual property held by

EBC. That interest is junior and subordinate to the approximately \$9.2 million dollar security interest of CBS.

It is respectfully submitted that the judgment against EBC does not render Harris Beach non-disinterested. Were it not for the unique business driven circumstances presented here these Debtors would have been forced out of business and liquidated long ago. They certainly would not have the financial wherewithal to enter chapter 11 bankruptcies and sell their assets to a buyer who will continue to grow jobs and provide an economic return to the area.

All of the above will be before the court in affidavit form accompanying the application to appoint Harris Beach as counsel for the Debtors, but it is set forth here as part of the initial fee disclosure so that the court is aware of the unique circumstances that exist in getting this case filed and to what we hope will be a successful sale procedure.

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK
UTICA DIVISION

IN RE: Empire Farmstead Brewery, Inc.

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 08/20/2019

Signature 

/s/ David Katleski

David Katleski, President

**Alcohol and Tobacco Tax and
Trade Bureau**

TTB Excise Tax
PO Box 790353
St. Louis, MO 63179-0353

**Aloi Materials Handling &
Automation**

140 Commerce Dr
Rochester, NY 14623-3504

Apple Financial Services

300 E. John Carpenter Freeway
Irving , TX 75062

ASCAP

21678 Network Pl
Chicago, IL 60673-1216

BSG CraftBrewing

PO Box 74769
Chicago, IL 60694-4769

**Cascades Containterboard
Packaging**

PO Box 7575
Lancaster, NY 14086-7575

**CNY Enterprise Development
Corp.**

126 N Salina St Ste 200
Syracuse, NY 13202-1065

Community Bank, N.A.

PO Box 628
Olean, NY 14760-0628

Country Malt - North Country
PO Box 51602
Los Angeles, CA 90051-5902

DaylightBLUE Media
224 Scottham Terrace
Syracuse, NY 13224

Deer Hill Farm LLC
4117 Burlingame Road
Cazenovia, NY 13035

Elm Services
PO Box 15270
Irvine, CA 92623-5270

Farmer Boy AG
1133 NY-318
Waterloo, NY 13165

Feldmeier Equipment, Inc.
6800 Townline Road, PO Box 474
Syracuse, NY 13211-0474

G&D Chillers, Inc.
760 Bailey Hill Rd
Eugene, OR 97402-5451

Gamer Packaging
330 2nd Ave S Ste 895
Minneapolis, MN 55401-2302

**Gartner Equipment Company,
Inc.**

302 Sand St, P.O. Box 11199
Syracuse, NY 13204-1234

GEA Mechanical Equipment

100 Fairway Court
Northvale, NJ 07647

Gerharz Equipment Inc.

6146 E Molloy Rd
East Syracuse, NY 13057-1020

Glendale Capital Partners

PO Box 220034
Kirkwood, MO 63122-0034

Graphic Packaging

P.O. Box 404170
Atlanta, GA 30384

Great Western Malting

P.O. Box 57585, Station A
Toronto, Ontario M5W 5M5

**Greater Syracuse Bus. Dev.
Corp.**

101 S Salina St Ste 1030
Syracuse, NY 13202-4303

Hancock Estabrook LLP

1800 AXA Tower I, 100 Madison Street
Syracuse, NY 13202

Harris Beach PLLC
333 W. Washington Street 200
Syracuse, NY 13202

Huen Electric
1801 W. 16th Street
Broadview, IL 60155

Inland Label and Marketing Services, LLC
120 E Washington St Ste 107
Syracuse, NY 13202-4087

David Katleski
33 Rippleton Rd
Cazenovia, NY 13035-9601

Madison County
3215 Seneca Tpke
Canastota, NY 13032-3511

Malt Handling, LLC
6355 N Broadway St Ste 16
Chicago, IL 60660-1485

MENA
3830 W Grant St
Milwaukee, WI 53215-2355

MVP Health Care, Inc.
PO Box 26864
New York, NY 10087-6864

NBT Bank

Po Box 351
Norwich, NY 13815-0351

**NYS Commissioner of
Taxation and Finance**

NYS Assessment Receivables
PO Box 4127
Binghamton, NY 13902-4127

O'Leary Law Office

104 Pleasant Street, PO Box 57
Manlius, NY 13104-0057

Renzi Foodservice

PO Box 23
Watertown, NY 13601-0023

**Vermont Information
Services**

402 Watertower Cir
Colchester, VT 05446-5802

Vindigni, Betro & Walton PLLC

146 Madison St
Oneida, NY 13421-1745

Waterloo Container

PO Box 262
Waterloo, NY 13165-0262

**Wells Fargo Vendor Financial
Services**

WFEF PA Payoff Checks
P.O. Box 310590
Des Moines, IA 50331

YCH Hops
203 Division St
Yakima, WA 98902-4622

**Alcohol and Tobacco Tax and
Trade Bureau**

TTB Excise Tax
PO Box 790353
St. Louis, MO 63179-0353

**Aloi Materials Handling &
Automation**

140 Commerce Dr
Rochester, NY 14623-3504

Apple Financial Services

300 E. John Carpenter Freeway
Irving , TX 75062

ASCAP

21678 Network Pl
Chicago, IL 60673-1216

BSG CraftBrewing

PO Box 74769
Chicago, IL 60694-4769

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PO Box 7575
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Northvale, NJ 07647

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Des Moines, IA 50331

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Yakima, WA 98902-4622